

**Work Undertaken by  
Nathaniel Lichfield & Partners  
on Household Projections and Migration Patterns**



1.1 Following the publication of the DCLG 2003 based Household Projections in early 2006 at both regional and district level, the Assembly commissioned Nathaniel Lichfield & Partners (NLP) to undertake some factual analysis of the impact of migration assumptions on the household projections. This work was completed in August 2006, and the Assembly have published it on its website.

1.2 These projections and the earlier 2003-based ONS sub-national population projections are based upon the analysis of trends observed over a five year time series. NLP have examined how the adoption of a longer time series for data analysis might influence the household projections. In order to determine this, both intra-regional and international migration flows have been examined over a ten year period.

1.3 The report is set out under the following headings:

- The Underlying Assumptions of the DCLG Projections
- Migration Trends: a Five and Ten Year Time Series; and
- The Validity of the ONS Regional Household Change Figure.